

CELEBRATION

LIFE SCIENCES INC.

- Regulation D 506(c) Private Placement Opportunity
 - 20,000,000 Shares - \$1.00 Per Share
 - Minimum Investment 25,000 Shares (\$25,000)
 - IRA Qualified

- Celebration is a Clinical Trial Stage Drug Development company based in San Diego, California focused on cellular therapies.
- Celebration is focused on creating a Type 2 Diabetes curative treatment through its Food & Drug Administration (FDA) PRE-IND Phase 1 Clinical Trial Application. (PS005228) The global market for diabetes treatment is close to \$1 Trillion annually.
- Addition work is being advanced to launch Clinical Trials to develop a curative treatment for Arthritis.
- Celebration intends to leverage existing science to address many autoimmune diseases through our Joint Development Agreement with the Global Institute of Stem Cell Therapy and Research (GIOSTAR).
- Founded at the University of California in San Diego, GIOSTAR's scientists have more than twenty years of stem cell research experience

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- Celebration has licensed the worldwide marketing rights to GIOSTAR's FDA Compassionate Use approval to treat Covid 19 patients.
- Celebration's Co-Founder, Chairman, and Chief Science Officer is Anand Srivastava, PhD. Recognized as "the Father of Stem Cell Research".
- The Company has the ability to collaborate with GIOSTAR's Board of Advisors comprised of ten globally recognized stem cell scientists.
- A state-of-the art stem cell treatment center will be developed in San Jose, Costa Rica to take advantage of the booming market for medical tourism from both North and South America.
- On-going cash flow anticipated from the Costa Rica treatment center.
- "Home Run" opportunity from the success of the Diabetes Clinical Trial Phase 1 application and other research advancements.

**For additional information and a copy of Celebration's
Private Placement Memorandum please contact us.**

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